

**Annual General Meeting of
Heidelberger Druckmaschinen Aktiengesellschaft
on July 24, 2025**

Information on shareholders' rights

Information on shareholders' rights can already be found in the invitation to the Annual General Meeting. The information below is intended to further explain these rights.

**Application for additions to the agenda in accordance with section
122 (2) AktG**

In accordance with section 122 (2) AktG, shareholders whose combined shareholdings amount to a twentieth of the share capital, i.e. 15,223,963 shares (rounded), or a pro rata share of € 500,000, i.e. 195,313 shares (rounded), can request that items be added to the agenda and published. Each new item must be accompanied by grounds or a draft resolution proposal. The request must be submitted to the Management Board in writing and must be received by the Company at least thirty days before the Annual General Meeting (not counting the day of receipt or the day of the Annual General Meeting), therefore by no later than

June 23, 2025, 24:00 (CEST).

Any requests for additions are to be sent to the following address:

Heidelberger Druckmaschinen Aktiengesellschaft
Management Board
HV-Büro (LD-CG)
Gutenbergring
69168 Wiesloch

In accordance with section 122 (2) in conjunction with (1) sentence 3 AktG, applicants must evidence that they have been shareholders for at least 90 days prior to the date their request is received and that they will hold them until the Management Board makes a decision on their application. Section 121 (7) AktG applies analogously to the calculation of the time period.

Immediately after the request has been received, additions to the agenda requiring announcement are published in the German Federal Gazette and supplied to other such media that may be assumed to distribute the information across the entire European Union. They will also be published on the Internet at

www.heidelberg.com/hauptversammlung

and communicated in accordance with section 125 AktG.

The provisions of the German Stock Corporation Act on which this shareholders' right is based are as follows:

Section 122 AktG – Calling of a meeting at the request of a minority (excerpt)

- “(1) The general meeting shall be called if shareholders, whose holding in aggregate equals or exceeds one-twentieth of the share capital, request such meeting in writing, stating the purpose and the grounds for such meeting; such request shall be addressed to the management board. The articles may provide that the right to request a general meeting shall require another form or the holding of a lower proportion of the share capital. The petitioners must furnish evidence that they have been the holders of the shares for at least 90 days prior to the date of receipt of the request and will continue to hold the shares until a decision on the petition is rendered by the management board. Section 121 (7) applies analogously.
- (2) In the same manner, shareholders whose combined shareholdings amount to one-twentieth of the share capital or a pro rata share of € 500,000 can request that items be added to the agenda and announced. Each new item must be accompanied by grounds or a draft proposal. The request in the sense of sentence 1 shall be provided to the company at least 24 days, or in the case of listed companies at least 30 days, prior to the meeting; the day of receipt shall not be included in this calculation.”
- [...]

Section 121 AktG – General (excerpt)

[...]

“(7) In respect to periods of time and fixed dates which are counted back from the meeting, the day of the meeting is not to be included. The resulting date may not be shifted from a Sunday, a Saturday or a public holiday to the next preceding or subsequent work day. Sections 187 to 193 of the Bürgerliches Gesetzbuch (BGB – German Civil Code) do not apply accordingly. For non-listed companies, the articles of association may determine a different calculation of the periods of time.”

Section 70 AktG

“If the exercise of rights arising from a share requires that the shareholder has been the holder of the share for a certain period of time, the right to demand transfer of title from a credit institution, a financial services institution, a securities institution or an enterprise operating in accordance with section 53 (1) sentence 1 or section 53b (1) sentence 1 or (7) of the Kreditwesengesetz (KWG – German Banking Act) shall be deemed equivalent to ownership. The length of share ownership of a legal predecessor is attributed to a shareholder if he or she has received the shares at no charge from a trustee, as a full legal succession, in the case of the liquidation of a community, or the transfer of portfolios in accordance with section 13 of the Versicherungsaufsichtsgesetz (German Insurance Supervision Act) or section 14 of the Gesetz über Bausparkassen (Law on German Building Societies).”

Counter-motions and nominations by shareholders in accordance with sections 126 (1) and 127 AktG

Shareholders can submit to the Company counter-motions against a proposal by the Management Board and/or Supervisory Board on a specific item of the agenda, as well as nominations within the meaning of section 126 (1) and section 127 AktG. Counter-motions and nominations in accordance with section 126 (1) and section 127 AktG must be sent exclusively to the following address or e-mail address:

Heidelberger Druckmaschinen Aktiengesellschaft
HV-Büro (LD-CG)
Gutenbergring
69168 Wiesloch
E-mail: hv2025@heidelberg.com

The Company will publish counter-motions in accordance with section 126 (1) AktG, including the name of the shareholder, any grounds and any position taken by the management, on the Company's website at

www.heidelberg.com/hauptversammlung

if the counter-motions are received, with any grounds, at least 14 days before the Annual General Meeting (not counting the day of the Annual General Meeting or the day of receipt), therefore by no later than

July 9, 2025, 24:00 (CEST),

at the address stated above. Motions submitted to any other address will not be taken into account. The Company can choose not to publish a counter-motion under the conditions set out in section 126 (2) AktG. The statement of grounds for a counter-motion does not have to be published if it exceeds 5,000 characters. The above sentences apply analogously to nominations by shareholders in accordance with Section 127 AktG. Except in the cases specified in section 126 (2) AktG, nominations by shareholders also do not have to be published if the nomination does not contain the name, occupation and place of residence of the proposed candidate. Nominations for the election of Supervisory Board members also do not have to be published if the nomination does not contain information on their membership in other statutory supervisory boards.

Motions or nominations that must be made accessible in accordance with section 126 (1) to (3) or section 127 AktG are deemed to have been submitted at the time of publication in accordance with section 126 (4) sentence 1 AktG. The Company enables the voting right on these motions or nominations to be exercised in the password-protected InvestorPortal (by way of electronic postal vote or by issuing power of attorney and instructions to the company-appointed voting representatives) as soon as the shareholders can provide evidence of having fulfilled the requirements for exercising voting rights on the basis of the law or the Company's Articles of Association, in other words, from the record date (close of business on July 2, 2025). However, this only applies to motions that are not limited to the mere rejection of a proposal by the management, but are aimed at amending it.

The person chairing the meeting may decide not to deal with a counter-motion or nomination deemed to have been submitted in this way at the Annual General Meeting if the shareholder submitting the motion is not duly legitimated and has not duly registered for the Annual General Meeting.

The statutory regulations on which these shareholders' rights are based are as follows:

Section 126 AktG – Motions by shareholders

- “(1) Motions by shareholders together with the shareholder’s name, the grounds, and any position taken by the management shall be made available to the persons entitled pursuant to section 125 (1) to (3) under the conditions stated therein if at least 14 days before the company meeting the shareholder sends to the address indicated in the notice convening the meeting a counter-motion with grounds counter to a proposal of the management board and supervisory board as to an item on the agenda. The date on which the counter-motion is received shall not be included in calculating the period. In the case of listed companies, access shall be provided via the company’s Internet page. Section 125 (3) applies with the corresponding changes.
- (2) A counter-motion and the grounds for this need not be made available, if
1. the management board would by reason of such communication become criminally liable
 2. the counter-motion would result in a resolution of the shareholders’ meeting that would be illegal or would violate the articles of association
 3. the grounds contain statements which are manifestly false or misleading in material respects or which are libelous
 4. a counter-motion of such shareholder based on the same facts has already been communicated with respect to a shareholders’ meeting of the company pursuant to section 125
 5. the same counter-motion of such shareholder on essentially identical grounds has already been communicated pursuant to section 125 to at least two shareholders’ meetings of the company within the past five years and at such shareholders’ meetings less than one-twentieth of the share capital represented has voted in favor of such counter-motion
 6. the shareholder indicates that he or she will neither attend nor be represented at the shareholders’ meeting, or
 7. within the past two years at two shareholders’ meetings the shareholder has failed to make or cause to be made on his or her behalf a counter-motion communicated by him or her.

The statement of the grounds need not be communicated if it exceeds 5,000 characters.

- (3) If several shareholders make counter-motions for resolution in respect of the same subject matter, the management board may combine such counter-motions and the respective statements of the grounds.
- (4) In the case of the virtual general meeting, motions that are to be made accessible in accordance with subsections (1) to (3) are considered as having been proposed at the time at which they are made accessible. The company is to enable the voting right to be exercised regarding such motions as soon as the shareholders are able to provide proof that the prerequisites for exercising the voting right as stipulated by the law or as specified in the articles of association have been met. If the shareholder who has proposed the motion is not properly legitimized and, insofar as registration is required, has not duly registered for the general meeting, the motion need not be addressed at the general meeting.”

Section 127 AktG – Nominations by shareholders

“Section 126 shall apply analogously to a nomination by a shareholder for the election of a member of the supervisory board or auditors of the annual accounts. Such nomination need not be supported by a statement of the grounds for this. The management board is also not required to communicate such nomination if it fails to contain the particulars required by section 124 (3) sentence 4 and section 125 (1) sentence 5. The management board shall supplement the nomination of a shareholder for the election of supervisory board members of listed companies which are subject to the Mitbestimmungsgesetz (German Co-determination Act), the Montan-Mitbestimmungsgesetz (German Coal and Steel Co-determination Act) or the Mitbestimmungsergänzungsgesetz (German Supplemental Co-determination Act) with the following information:

1. reference to the requirements of section 96 (2),
2. an indication of whether an objection against overall compliance in accordance with section 96 (2) sentence 3 was raised, and
3. information about the number of seats in the supervisory board that must be held by woman and men respectively in order to comply with the minimum participation requirement in accordance with section 96 (2) sentence 1.”

Section 124 AktG – Publication of requests for additions, resolution proposals
(excerpt)

“(3) [...] The nomination of members of the supervisory board or auditors shall state their name, occupation, and place of residence. [...]”

Section 125 AktG – Notifications for shareholders and to supervisory board members
(excerpt)

“(1) [...] For companies whose shares are listed on a stock exchange, the nomination of members to the supervisory board shall include information on the membership of such nominees in other statutory supervisory boards, as well as their membership in comparable governing bodies of domestic and foreign companies. [...]”

**Shareholders’ right to make statements pursuant to section 130a (1)
AktG**

Shareholders have the right to submit statements on items on the agenda prior to the Annual General Meeting in accordance with section 130a (1), (2) and (4) AktG. The Company restricts this right to those shareholders who have duly registered for the meeting.

Statements must be submitted in text form exclusively via the password-protected InvestorPortal no later than five days before the Annual General Meeting (not including the day of the Annual General Meeting and the day of receipt), in other words, by no later than

July 18, 2025, 24:00 (CEST).

Statements submitted by other means will not be taken into consideration. The length of a statement may not exceed 10,000 characters (including spaces).

The Company will publish statements that have been submitted in due form and time in the language in which they were submitted (together with any statement by the management, if applicable) no later than

July 19, 2025, 24:00 (CEST),

on the Company's website at

www.heidelberg.com/hauptversammlung.

In accordance with section 130a (3) sentence 4 AktG in conjunction with section 126 (2) sentence 1 nos. 1, 3 and 6 AktG, the Company does not publish statements with offensive or otherwise criminally relevant content or with obviously false or misleading information. Likewise, statements are not made accessible if the shareholder indicates that they do not wish to participate in the Annual General Meeting and do not wish to be represented. Moreover, the Company reserves the right not to make available statements that exceed 10,000 characters (including spaces), that were not submitted in good time in the manner described above, or that have no identifiable relation to the agenda. The submission of several statements is possible.

Statements cannot be used to exercise the right to seek information, to submit or file motions, to submit or file nominations or to lodge objections to resolutions of the virtual Annual General Meeting. For this, the procedure described in the invitation is possible in each case.

The provisions of the German Stock Corporation Act on which this shareholders' right is based are as follows:

Section 118a AktG – Virtual general meeting (excerpt)

- “(1) [...] If a virtual general meeting is held, the following requirements must be met:
[...]
6. the shareholders shall be granted the right to submit statements in accordance with section 130a (1) to (4) by way of electronic communication, [...]”

Section 130a AktG – Right to make statements and right to speak at virtual general meetings (excerpt)

- “(1) In the case of the virtual general meeting, shareholders shall be entitled to submit statements prior to the meeting regarding the items of business set out in the agenda, doing so by way of electronic communication using the address provided for this purpose in the invitation convening the general meeting. This right may be restricted to shareholders who have duly registered for the general meeting. The scope of the statements may be reasonably restricted in the invitation convening the general meeting.
- (2) Statements are to be submitted by no later than five days prior to the meeting.

- (3) The statements submitted shall be made accessible to all shareholders by no later than four days prior to the meeting. The ability to access the statements may be restricted to shareholders duly registered for the meeting. In the case of listed companies, the statements shall be made accessible via the company's website; in the case governed by sentence 2, accessibility may be effected via a third-party website. Section 126 (2) sentence 1 nos. 1, 3 and 6 shall apply accordingly.
- (4) Section 121 (7) shall apply to the calculation of the time periods set out in subsections (2) and (3) sentence 1."

Shareholders' right to speak pursuant to section 130a (5) AktG

Shareholders connected to the Annual General Meeting electronically have the right to speak at the meeting in German by means of video communication.

From 30 minutes before the start of the virtual Annual General Meeting, a virtual registration table will be available in the password-protected InvestorPortal for shareholders to register to speak. The right to speak also includes the right to submit motions and nominations within the legally permissible framework, as well as to address questions to the Management Board, as described in more detail in the following two sections.

To exercise the right to speak, an Internet-enabled device with a camera and microphone as well as a stable and sufficiently powerful Internet connection is required. In addition, the browser used must have access to the camera and microphone on the device used. Persons who have registered to speak via the registration table will be activated for their speech in the InvestorPortal in the order determined by the person chairing the meeting.

The Company reserves the right to check the functionality of the video communication between the shareholder or proxy and the Company at the virtual Annual General Meeting and before the respective speech and to reject it if the functionality is not ensured.

In accordance with Article 18 (2) of the Articles of Association, the person chairing the meeting can impose appropriate time limits for shareholders' rights to ask questions and to speak. In particular, at the start of or during the Annual General Meeting, the person chairing the meeting can set appropriate time limits for the entire duration of the Annual General Meeting, for the discussion of individual items of the agenda and for individual questions and speeches.

The provisions of the German Stock Corporation Act on which this shareholders' right is based are as follows:

Section 118a AktG – Virtual general meeting (excerpt)

- “(1) [...] If a virtual general meeting is held, the following requirements must be met:
[...]
7. the shareholders participating in the meeting by electronic means shall be granted a right to speak at the general meeting by means of video communication technology in accordance with section 130a (5) and (6), [...]”

Section 130a AktG – Right to make statements and right to speak at virtual general meetings (excerpt)

- “(5) The shareholders participating in the meeting by electronic means shall be granted a right to speak at the meeting by means of video communication technology. The form of video communication offered by the company shall be used for the spoken contributions. The spoken contribution may consist of motions and nominations under section 118a (1) sentence 2 no. 3, the demand for information under section 131 (1), follow-up questions under section 131 (1d) as well as of further questions under section 131 (1e). Section 131 (2) sentence 2 shall apply accordingly.
- (6) The company may reserve the right, in the invitation convening the general meeting, to test the functionality of the video communication between the shareholder and the company at the meeting and prior to the spoken contribution and to refuse to admit the spoken contribution if said functionality is not assured.”

Right to submit motions at the Annual General Meeting

Furthermore, shareholders connected electronically to the Annual General Meeting may submit motions and nominations by means of video communication to the extent permitted (without the need for prior transmission of the motion or nomination in accordance with sections 126 and 127 AktG). This requires that shareholders register to speak via the password-protected InvestorPortal, where they can then submit their motion or nomination. A more detailed explanation of the procedure provided for this, the legal and technical requirements and the authority of the person chairing the

meeting to reasonably restrict the right to ask questions and to speak can be found in the section above.

The provisions of the German Stock Corporation Act on which this shareholders' right is based are as follows:

Section 118a AktG – Virtual general meeting (excerpt)

- “(1) [...] If a virtual general meeting is held, the following requirements must be met:
[...]
3. the shareholders participating in the meeting by electronic means shall be granted the right to propose motions and to make nominations by way of video communication technology at the meeting, [...]”

The right of shareholders to receive information under section 131 (1) AktG

Upon request, each shareholder shall be provided with information at the Annual General Meeting by the Management Board regarding the Company's affairs, to the extent that such information is necessary for a proper evaluation of the relevant item on the agenda. The duty to provide information also extends to the Company's legal and business relations with any affiliated enterprise and the outlook of the Group and the enterprises included in the consolidated financial statements.

For this year's virtual Annual General Meeting, it is planned that shareholders will make their requests for information, in other words, their questions to the Company, including any queries or follow-up questions, by means of electronic communication during the virtual Annual General Meeting. The person chairing the meeting will probably order that only video communication may be used for this purpose. This requires that shareholders register to speak via the password-protected InvestorPortal, where they can then submit their questions. A more detailed explanation of the procedure provided for this, the legal and technical requirements and the authority of the person chairing the meeting to appropriately restrict the right to ask questions and to speak can be found above in the section “Shareholders' right to speak pursuant to section 130a (5) AktG.”

There are no plans to submit questions in advance of this year's Annual General Meeting in accordance with section 131 (1a) to (1e) AktG.

Please note that the Management Board can choose not to answer certain questions under the conditions stated in section 131 (3) AktG if, according to sound business judgment, issuing the information would have the potential to cause a considerable disadvantage to the Company or an affiliated company.

A shareholder who has been denied information may request that his or her question and the reason for which the information was denied be recorded in the minutes of the Annual General Meeting. It is ensured that every shareholder connected electronically to the virtual Annual General Meeting can submit such a request to the Company by means of electronic communication, namely via the password-protected InvestorPortal.

The statutory regulations on which this shareholders' right is based are as follows:

Section 118a AktG – Virtual general meeting (excerpt)

- “(1) [...] If a virtual general meeting is held, the following requirements must be met: [...]
4. the shareholders shall be granted a right to seek information in accordance with section 131 by way of electronic communication,
 5. if the management board avails itself of the option provided for under section 131 (1a) sentence 1, then the report by the management board or its substantial content shall be made accessible to the shareholders by no later than seven days prior to the general meeting, [...]

Section 131 AktG – Right of shareholders to seek information

- “(1) Upon request, each shareholder shall be provided with information at the shareholders' meeting by the management board regarding the company's affairs, to the extent that such information is necessary for a proper evaluation of the relevant item on the agenda. The duty to provide information shall also extend to the company's legal and business relations with any affiliated enterprise. If a company makes use of the simplified procedure pursuant to section 266 (1) sentence 3, section 276 or section 288 of the German Commercial Code, each shareholder may request that the annual financial statements be presented to him or her at the shareholders' meeting on such annual financial statements in the form which would have been used if this simplified procedure were not applied. The duty of the management board of a

parent company to provide information (section 290 (1) and (2) of the German Commercial Code) at the shareholders' meeting to which the consolidated financial statements and group management report are presented shall extend to the position of the group and the enterprises included in the consolidated financial statements.

- (1a) In the case of the virtual general meeting, subsection (1) sentence 1 shall be applied subject to the proviso that the management board may stipulate that questions by the shareholders are to be submitted by way of electronic communication no later than three days prior to the general meeting. Section 121 (7) shall apply to the calculation of the time limit. Questions not submitted in due time need not be considered.
- (1b) The scope in which questions may be submitted may reasonably be restricted in the invitation convening the general meeting. The right to submit questions may be restricted to shareholders duly registered for the meeting.
- (1c) The company is to make accessible to all shareholders, prior to the general meeting, the questions duly submitted and is to provide answers to such questions no later than by one day prior to the meeting; section 121 (7) shall apply to the calculation of the time limit. In the case of listed companies, the questions shall be made accessible and the answers are to be provided via the company's website. Section 126 (2) sentence 1 nos. 1, 3 and 6 shall apply accordingly to the accessibility of the questions. If the answers have been continuously accessible one day prior to commencement of the general meeting and while the meeting is ongoing, the management board may refuse, at the meeting, to provide information regarding those questions.
- (1d) Each shareholder participating in the general meeting by electronic means shall be granted a right, by way of electronic communication, to ask follow-up questions regarding all of the answers provided by the management board before the meeting and while it is ongoing. Subsection (2) sentence 2 shall apply also to the right to ask follow-up questions.
- (1e) Moreover, each shareholder participating in the general meeting by electronic means shall be granted the right, by way of electronic communication, to ask questions regarding facts and circumstances that have come about only after the time limit defined in subsection (1a) sentence 1 has expired. Subsection (2) sentence 2 shall apply also to this right to ask questions.
- (1f) The person chairing the meeting may establish that the right to seek information under subsection (1), the right to ask follow-up questions under subsection (1d)

and the right to ask questions under subsection (1e) may be exercised at the general meeting exclusively by means of video communication technology.

- (2) The information provided shall comply with the principles of conscientious and accurate accounting. The articles of association or the rules of procedure pursuant to section 129 may authorize the chairperson of the meeting to put adequate time limits on the right to speak and ask questions of shareholders as appropriate and to lay down general rules thereon.
- (3) The management board may refuse to provide information,
 1. to the extent that providing such information is, according to sound business judgment, likely to cause material damage to the company or an affiliated company
 2. to the extent that such information relates to tax valuations or the amount of certain taxes
 3. with regard to the difference between the value at which items are shown in the annual statement of financial position and the higher market value of such items, unless the shareholders' meeting is to approve the annual financial statements
 4. with regard to the accounting policies, if disclosure of such methods in the notes suffices to provide a clear view of the actual condition of the company's net assets, financial position and results of operations within the meaning of section 264 (2) of the German Commercial Code; this shall not apply if the shareholders' meeting is to approve the annual financial statements
 5. if provision thereof would render the management board criminally liable
 6. if, in the case of a credit institution, financial services institution or a securities institution, information on the accounting policies or calculations performed in the annual financial statements, the management report, the consolidated financial statements, or the group management report need not be given
 7. if the information is continuously available on the company's Internet page seven or more days prior to the shareholders' meeting as well as during the meeting.

The provision of information may not be denied for other reasons.

- (4) If information has been provided outside a shareholders' meeting to a shareholder by reason of his or her status as a shareholder, such information shall upon request be provided to every other shareholder at the shareholders' meeting, even if such information is not necessary to permit a proper evaluation of an item on the agenda. In the event of a virtual general meeting, it must be ensured that each shareholder participating electronically can send their request in accordance with sentence 1 by way of electronic communication. In line with subsection (3) sentence 1 nos. 1 to 4, the management board may not refuse to provide information. Sentences 1 to 3 do not apply if a subsidiary (section 290 (1) and (2) of the German Commercial Code), a joint venture (section 310 (1) of the German Commercial Code) or an associated company (section 311 (1) of the German Commercial Code) provides information to a parent company (section 290 (1) and (2) of the German Commercial Code) for the purpose of including the company in the consolidated financial statements of the parent company and the information is required for this purpose.
- (5) A shareholder who has been denied information may request that his or her question and the reason for which the information was denied be recorded in the minutes of the meeting. In the event of a virtual general meeting, it must be ensured that each shareholder participating electronically can send their request in accordance with sentence 1 by way of electronic communication."

Article 18 (2) of the Articles of Association reads as follows:

"The chairman shall head the meeting and shall determine the sequence of the items for discussion as well as the type and form of any votes. He may reasonably restrict the time in which the shareholder may speak and ask questions. Above all, he may at the commencement or during the course of the General Meeting set reasonable time limits for the entire General Meeting, for the period of discussion on any individual agenda items, and for presenting any individual questions and speeches."

Lodging objections to resolutions of the Annual General Meeting

Pursuant to section 118a (1) sentence 2 no. 8 AktG, shareholders who have joined the Annual General Meeting electronically may, from the start of the Annual General Meeting until it is closed by the person chairing the meeting, lodge objections to resolutions of the virtual Annual General Meeting by means of electronic communication via the password-protected InvestorPortal for the minutes of the notary.

The statutory regulations on which this shareholders' right is based are as follows:

Section 118a AktG – Virtual general meeting (excerpt)

“(1) [...] If a virtual general meeting is held, the following requirements must be met:
[...]

8. shareholders participating in the meeting by electronic means shall be granted a right to lodge an objection against a resolution adopted by the general meeting by way of electronic communication. [...]”

Heidelberg, June 2025

Heidelberger Druckmaschinen Aktiengesellschaft
The Management Board