

in Mio. EUR

Order intake Q1 2026/27	Group	Δ % (yoy)	Print & Packaging Equipment	Δ % (yoy)	Digital Solutions & Lifecycle	Δ % (yoy)	Technology	Δ % (yoy)
Number of estimates	5	5	5	5	5	5	5	5
Min	524,2	-6,3%	258,0	-14,3%	245,3	0,5%	17,0	19,0%
Max	536,0	-4,2%	265,0	-12,0%	257,0	5,3%	19,0	33,0%
Mean consensus	531,6	-5,0%	261,4	-13,2%	253,3	3,8%	18,0	26,1%
Median	533,0	-4,7%	260,8	-13,4%	256,0	4,9%	18,0	26,0%

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Segment revenue											
P&L Q1 2026/27	Group revenue	Δ % (yoy)	Print & Packaging Equipment	Digital Solutions & Lifecycle	Technology	adj. EBITDA	adj. EBITDA margin	EBIT	Net profit	Earnings per share (in €)	Free Cashflow
Number of estimates	5	5	5	5	5	5	5	5	5	5	5
Min	410,0	-12,1%	150,0	241,0	17,0	-1,8	-0,4%	-21,8	-34,5	-0,11	-78,0
Max	418,3	-10,3%	156,0	245,1	18,0	3,2	0,8%	-16,5	-30,0	-0,10	-70,0
Mean consensus	414,9	-11,0%	153,8	243,6	17,4	1,3	0,3%	-18,4	-31,8	-0,10	-73,3
Median	415,0	-11,0%	155,0	245,0	17,0	1,5	0,4%	-17,0	-31,0	-0,10	-73,0

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Order intake FY 2026/27	Group	Δ % (yoy)	Print & Packaging Equipment	Δ % (yoy)	Digital Solutions & Lifecycle	Δ % (yoy)	Technology	Δ % (yoy)
Number of estimates	4	4	3	3	3	3	3	3
Min	2.229,4	-0,8%	1.077,6	-5,1%	1.075,0	2,2%	74,2	24,3%
Max	2.327,0	3,6%	1.170,0	3,1%	1.100,0	4,6%	82,0	37,4%
Mean consensus	2.279,3	1,5%	1.112,5	-2,0%	1.084,2	3,1%	78,7	31,9%
Median	2.280,5	1,5%	1.090,0	-4,0%	1.077,6	2,5%	80,0	34,1%

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Segment revenue												
P&L FY 2026/27	Group revenue	Δ % (yoy)	Print & Packaging Equipment	Digital Solutions & Lifecycle	Technology	adj. EBITDA	adj. EBITDA margin	EBIT	Net profit	Earnings per share (in €)	Free Cashflow	Dividend (in cents)
Number of estimates	5	5	5	5	5	5	5	5	5	5	5	4
Min	2.262,4	-1,3%	1.087,4	1.070,4	74,2	148,0	6,5%	68,0	22,0	0,07	-73,5	0,0
Max	2.333,0	1,7%	1.154,0	1.110,4	90,0	169,0	7,3%	99,8	46,0	0,15	-23,0	0,0
Mean consensus	2.299,4	0,3%	1.124,6	1.090,4	79,6	159,3	6,9%	84,8	31,5	0,10	-49,0	0,0
Median	2.296,0	0,1%	1.130,0	1.099,0	79,0	160,0	7,0%	86,0	26,0	0,09	-50,0	0,0

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Order intake FY 2027/28	Group	Δ % (yoy)	Print & Packaging Equipment	Δ % (yoy)	Digital Solutions & Lifecycle	Δ % (yoy)	Technology	Δ % (yoy)
Number of estimates	3	3	3	3	3	3	3	3
Min	2.260,0	0,9%	1.089,8	1,1%	1.070,0	-0,5%	75,1	1,1%
Max	2.360,0	4,0%	1.185,0	2,8%	1.150,0	4,5%	93,0	13,4%
Mean consensus	2.322,7	2,1%	1.131,6	1,7%	1.105,0	1,9%	86,0	9,0%
Median	2.348,0	1,4%	1.120,0	1,3%	1.095,1	1,6%	90,0	12,5%

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P&L FY 2027/28	Segment revenue					adj. EBITDA	adj. EBITDA margin	EBIT	Net profit	Earnings per share (in €)	Free Cashflow	Dividend (in cents)
	Group revenue	Δ % (yoy)	Print & Packaging Equipment	Digital Solutions & Lifecycle	Technology							
Number of estimates	5	5	3	3	3	5	5	5	5	5	5	4
Min	2.370,0	3,0%	1.120,0	1.107,5	75,0	163,0	6,7%	86,0	32,0	0,11	-5,7	0,0
Max	2.508,0	7,5%	1.265,6	1.160,0	94,0	188,0	7,9%	112,0	65,0	0,21	49,0	0,0
Mean consensus	2.425,2	5,5%	1.216,2	1.139,5	86,3	177,8	7,3%	96,9	44,5	0,15	28,4	0,0
Median	2.414,9	5,5%	1.263,0	1.151,0	90,0	184,0	7,3%	95,7	40,4	0,13	37,0	0,0

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Order intake FY 2028/29	Group	Δ % (yoy)	Print & Packaging Equipment	Δ % (yoy)	Digital Solutions & Lifecycle	Δ % (yoy)	Technology	Δ % (yoy)
Number of estimates	3	3	3	3	3	3	3	3
Min	2.329,4	1,2%	1.123,3	0,4%	1.080,0	0,9%	77,4	3,1%
Max	2.455,0	4,0%	1.190,0	3,6%	1.195,0	3,9%	106,0	14,0%
Mean consensus	2.386,8	2,8%	1.157,8	2,4%	1.134,6	2,6%	94,5	9,4%
Median	2.376,0	3,1%	1.160,0	3,1%	1.128,7	3,1%	100,0	11,1%

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P&L FY 2028/29	Segment revenue					adj. EBITDA	adj. EBITDA margin	EBIT	Net profit	Earnings per share (in €)	Free Cashflow	Dividend (in cents)
	Group revenue	Δ % (yoy)	Print & Packaging Equipment	Digital Solutions & Lifecycle	Technology							
Number of estimates	5	5	3	3	3	5	5	5	5	5	5	4
Min	2.433,0	2,0%	1.160,0	1.141,5	77,3	169,4	6,7%	102,0	41,0	0,13	15,0	0,0
Max	2.605,0	4,6%	1.304,5	1.197,0	105,0	206,0	8,4%	131,8	76,8	0,25	61,1	0,0
Mean consensus	2.507,3	3,4%	1.255,8	1.176,2	94,1	197,6	7,9%	121,0	62,4	0,20	37,8	0,0
Median	2.523,3	3,4%	1.303,0	1.190,0	100,0	204,0	8,1%	126,4	61,1	0,20	30,6	0,0