

Disclosures pursuant to Section 125 of the German Stock Corporation Act (AktG) in conjunction with Article 4 and Annex Table 3 of the Implementing Regulation (EU) 2018/1212 ("EU-IR")

A. Specification of the message

1. Unique identifier of the event:	Ordinary Annual General Meeting of Heidelberger Druckmaschinen Aktiengesellschaft (formal specification according to EU-IR: 0f1fe58336f9ed118147005056888925)
2. Type of message:	Convening of the Annual General Meeting (formal specification according to EU-IR: NEWM)

B. Specification of the issuer

1. ISIN:	DE0007314007
2. Name of issuer:	Heidelberger Druckmaschinen Aktiengesellschaft

C. Specification of the meeting

1. Date of the General Meeting:	July 26, 2023 (formal specification according to EU-IR: 20230726)
2. Time of the General Meeting:	10:00 am (CEST) (formal specification according to EU-IR: 08:00 UTC)

3. Type of General Meeting:	Ordinary Annual General Meeting (formal specification according to EU-IR: GMET)
4. Location of the General Meeting:	Congress Center Rosengarten, Rosengartenplatz 2, 68161 Mannheim, Germany
5. Record Date:	Record Date July 5, 2023, 0:00 (CEST) (formal specification according to EU-IR: 20230704)
6. Uniform Resource Locator (URL):	www.heidelberg.com/hauptversammlung

D. Participation in the general meeting

1. Method of participation by shareholder:	Voting by personal attendance on site Voting by postal vote Voting by granting power of attorney and issuing instructions to the voting representatives appointed by the Company Voting by granting power of attorney to third parties (formal specification according to EU-IR: PH, EV, PX)
2. Issuer deadline for the notification of participation:	Registration for the Annual General Meeting and proof of share ownership by no later than July 19, 2023, 24:00 (CEST) (time of receipt is decisive) Voting rights may only be exercised by personal attendance, postal vote or by issuing powers of attorney and instructions to the voting representatives appointed by the Company or third parties if the shareholder registers in good time and provides proof of share ownership. The relevant deadlines for exercising these rights are shown in D.3.

	(formal specification according to EU-IR: 20230719; 22:00 UTC)
3. Issuer deadline for voting:	<p>a) Voting by personal participation on site on July 26, 2023 (formal specification according to EU-IR: 20230726) from the beginning until the end of the voting process</p> <p>b) The exercise of voting rights by postal vote must occur</p> <ul style="list-style-type: none"> - by letter by July 25, 2023, 18:00 (CEST) (formal specification according to EU-IR: 20230725; 16:00 UTC) (time of receipt is decisive) or - electronically via the internet-based system at www.heidelberg.com/hauptversammlung until July 25, 2023, 18:00 CEST (formal specification according to EU-IR: 20230725, 16:00 UTC) <p>c) The exercise of voting rights by granting power of attorney and issuing instructions to the voting representatives appointed by the Company must occur</p> <ul style="list-style-type: none"> - by letter or by e-mail by July 25, 2023, 18:00 (CEST) (formal specification according to EU-IR: 20230725; 16:00 UTC) (time of receipt is decisive) or - electronically via the internet-based system at www.heidelberg.com/hauptversammlung until July 25, 2023, 18:00 CEST (formal specification according to EU-IR: 20230725, 16:00 UTC) or - at the registration counters in the Congress Center Rosengarten, Rosengartenplatz 2, 68161 Mannheim on July 26, 2023 from 08:30 (CEST) until the time specified by the chairman of the meeting during the Annual General Meeting (formal specification according to EU-IR: 20230726; from 06:30 UTC until the time specified by the chairman of the meeting during the Annual General Meeting) <p>Voting rights may be exercised by the third-party proxy in the above under a) to c) mentioned ways. The deadlines mentioned under a) to c) apply.</p>

E. Agenda

Agenda item 1	
1. Unique identifier of the agenda item:	1
2. Title of the agenda item:	Presentation of the adopted annual financial statements of the Company, the approved consolidated financial statements and the combined management report for the Company and the Group for financial year 2022/2023 with the report of the Supervisory Board and the explanatory report of the Management Board on matters relevant to acquisitions (sections 289a, 315a of the <i>Handelsgesetzbuch</i> (HGB – German Commercial Code))
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	
5. Alternative voting options:	
Agenda item 2	
1. Unique identifier of the agenda item:	2
2. Title of the agenda item:	Resolution on the discharge of the members of the Management Board
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding vote (formal specification according to EU-IR: BV)

5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)
Agenda item 3.1	
1. Unique identifier of the agenda item:	3.1
2. Title of the agenda item:	Resolution on the discharge of the members of the Supervisory Board – Ralph Arns
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)
Agenda item 3.2	
1. Unique identifier of the agenda item:	3.2
2. Title of the agenda item:	Resolution on the discharge of the members of the Supervisory Board – Dr. Bernhard Buck
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)

5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)
Agenda item 3.3	
1. Unique identifier of the agenda item:	3.3
2. Title of the agenda item:	Resolution on the discharge of the members of the Supervisory Board – Gerald Dörr
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)
Agenda item 3.4	
1. Unique identifier of the agenda item:	3.4
2. Title of the agenda item:	Resolution on the discharge of the members of the Supervisory Board – Mirko Geiger
3. Uniform Resource Locator (URL) of the materials	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN

	(formal specification according to EU-IR: VF/ VA/ AB)
Agenda item 3.5	
1. Unique identifier of the agenda item:	3.5
2. Title of the agenda item:	Resolution on the discharge of the members of the Supervisory Board – Dipl.-Ing. Dr. h.c. Oliver Jung
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote
	(formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN
	(formal specification according to EU-IR: VF/ VA/ AB)
Agenda item 3.6	
1. Unique identifier of the agenda item:	3.6
2. Title of the agenda item:	Resolution on the discharge of the members of the Supervisory Board – Li Li
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote
	(formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN
	(formal specification according to EU-IR: VF/ VA/ AB)

Agenda item 3.7	
1. Unique identifier of the agenda item:	3.7
2. Title of the agenda item:	Resolution on the discharge of the members of the Supervisory Board – Dr. Fritz Oesterle
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)
Agenda item 3.8	
1. Unique identifier of the agenda item:	3.8
2. Title of the agenda item:	Resolution on the discharge of the members of the Supervisory Board – Petra Otte
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)

Agenda item 3.9	
1. Unique identifier of the agenda item:	3.9
2. Title of the agenda item:	Resolution on the discharge of the members of the Supervisory Board – Ferdinand Rüesch
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)
Agenda item 3.10	
1. Unique identifier of the agenda item:	3.10
2. Title of the agenda item:	Resolution on the discharge of the members of the Supervisory Board – Ina Schlie
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)

Agenda item 3.11	
1. Unique identifier of the agenda item:	3.11
2. Title of the agenda item:	Resolution on the discharge of the members of the Supervisory Board – Beate Schmitt
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)
Agenda item 3.12	
1. Unique identifier of the agenda item:	3.12
2. Title of the agenda item:	Resolution on the discharge of the members of the Supervisory Board – Dr. Martin Sonnenschein
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)

Agenda item 4	
1. Unique identifier of the agenda item:	4
2. Title of the agenda item:	Election of the auditor of the annual and consolidated financial statements for the 2023/2024 financial year
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)
Agenda item 5	
1. Unique identifier of the agenda item:	5
2. Title of the agenda item:	Election to the Supervisory Board – Ferdinand Rüesch
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)

Agenda item 6	
1. Unique identifier of the agenda item:	6
2. Title of the agenda item:	Resolution on the approval of the remuneration report
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Advisory Vote (formal specification according to EU-IR: AV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)
Agenda item 7	
1. Unique identifier of the agenda item:	7.1
2. Title of the agenda item:	Resolution on amendments of Article 17 of the Articles of Association (Location, Convening and Conduct of the Annual General Meeting) to enable virtual annual general meetings and regarding modalities of participation by members of the supervisory board - Amendment of Article 17 (1a) of the Articles of Association
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)

5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)
1. Unique identifier of the agenda item:	7.2
2. Title of the agenda item:	Resolution on amendments of Article 17 of the Articles of Association (Location, Convening and Conduct of the Annual General Meeting) to enable virtual annual general meetings and regarding modalities of participation by members of the supervisory board – Amendment of Article 17 (12) of the Articles of Association
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)
Agenda item 8	
1. Unique identifier of the agenda item:	8
2. Title of the agenda item:	Resolution on the cancellation of the existing authorization to issue warrants, convertible bonds and/or profit participation bonds as well as profit participation rights and Contingent Capital 2019, the creation of a new authorization to issue warrants, convertible bonds and/or profit participation bonds (or combinations of these instruments) with the option to disapply pre-emption rights, the creation of new Contingent Capital 2023 and the corresponding amendment of the Articles of Association

3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)
Agenda item 9	
1. Unique identifier of the agenda item:	9
2. Title of the agenda item:	Resolution on the cancellation of Authorized Capital 2019, the creation of new Authorized Capital 2023 with the option to disapply pre-emption rights and the corresponding amendment of the Articles of Association
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)

Agenda item 10	
1. Unique identifier of the agenda item:	10
2. Title of the agenda item:	Resolution on the approval of the remuneration system for the members of the Management Board
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Advisory Vote (formal specification according to EU-IR: AV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)

F. Specification of the deadlines regarding the exercise of other shareholders' rights

Shareholder rights - request for additions to the agenda pursuant to Section 122 (2) AktG	
1. Object of deadline:	Submission of requests for additions to the agenda
2. Applicable issuer deadline:	June 25, 2023, 24:00 (CEST) (time of receipt is decisive) (formal specification according to EU-IR: 20230625; 22:00 UTC)
Shareholder rights – counter-motion pursuant to Section 126 (1) AktG	
1. Object of deadline:	Submission of counter-motions on the proposed resolutions on the agenda items

2. Applicable issuer deadline:	July 11, 2023, 24:00 (CEST) (time of receipt is decisive) (formal specification according to EU-IR: 20230711; 22:00 UTC)
Shareholder Rights - Election Proposal Pursuant to Section 127 AktG	
1. Object of deadline:	Submission of election proposals for the election of members of the Supervisory Board and/or auditors of the financial statements
2. Applicable issuer deadline:	July 11, 2023, 24:00 (CEST) (time of receipt is decisive) (formal specification according to EU-IR: 20230711; 22:00 UTC)
Shareholder Rights – Right to Information pursuant to Section 131 (1) AktG	
1. Object of deadline:	Right to Information pursuant to Section 131 (1) AktG
2. Applicable issuer deadline:	July 26, 2023, from the opening of the Annual General Meeting until the closing of the general debate (formal specification according to EU-IR: 20230726; from the opening of the Annual General Meeting until the closing of the general debate)
Shareholder Rights – Declaration of Objection	
1. Object of deadline:	Declaration of objection to resolutions of the Annual General Meeting
2. Applicable issuer deadline:	July 26, 2023, from the opening of the Annual General Meeting until the closing by the chairman of the meeting (formal specification according to EU-IR: 20230726; from the opening of the Annual General Meeting until the closing by the chairman of the meeting)