

June 15, 2021

Ad hoc - Notification pursuant to Article 17 MAR

of

HEIDELBERGER DRUCKMASCHINEN Aktiengesellschaft,

Heidelberg

(ISIN DE0007314007)

Heidelberger Druckmaschinen AG

Purchase agreement regarding sale of real property in Brentford (UK) signed

Heidelberg, June 15, 2021

Following a competitive auction process, Heidelberger Druckmaschinen AG (Heidelberg), through its subsidiary Heidelberg Graphic Equipment Ltd., signed a purchase agreement today with real estate developer Fairview New Homes Ltd. (Fairview) regarding the sale of its property in Brentford (UK). The sold property is located between London City and Heathrow Airport and currently serves as Heidelberg's UK customer and sales headquarter. The new UK customers headquarter is scheduled to move to West London prior to the end of 2021.

Heidelberg expects the transaction, with an agreed purchase price in the mid-double-digit millioneuro range, to take effect in the last quarter of 2021. Based on current book values of the sold property, Heidelberg expects to realize an extraordinary gain of approximately EUR 25 million (before transaction expenses and taxes).

Further information:

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Important note:

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