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Heidelberger Druckmaschinen AG: Heidelberg to focus on core activities with the sale of Hi-Tech Coatings to ICP Group / USA

Heidelberger Druckmaschinen AG (Heidelberg) has sold its Hi-Tech Coatings division for coatings used by the packaging, labeling, and printing industries to Innovative Chemical Products Group's (ICP Group) Industrial Solutions Group (ISG) division, a leading global provider of packaging, labeling, and specialty clear coatings based in Itasca, IL, USA. The divestiture is a part of Heidelberg's initiative to focus on core activities and portfolio adjustments. With the sale, three sites and a total of around 60 employees will be transferred to ICP's ISG division. The transaction also established a strategic partnership between Heidelberg and ICP Group to ensure Heidelberg's future sales of its coating portfolio to its customers. The purchase price amounts to EUR 38.5 million. Heidelberg expects the transaction to generate non-recurring income of around EUR 20 million.

The final terms will be determined at the time of closing. Subject to customary closing conditions, the sale is expected to be effective in 2019.

Contact:

Heidelberger Druckmaschinen AG

Corporate Public Relations

Thomas Fichtl

Phone: +49 (0)6222 82-67123

Fax: +49 (0)6222 82-67129

E-mail: thomas.fichtl@heidelberg.com

Investor Relations

Robin Karpp

Phone: +49 (0)6222 82-67120

Fax: +49 (0)6222 82-99 67120

E-Mail: robin.karpp@heidelberg.com

Important note:

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interest rates, and in the print media industry. Heidelberger Druckmaschinen Aktiengesellschaft gives no warranty and does not assume liability for any damages in case the future development and the projected results do not correspond with the forward-looking statements contained in this press release.

End of ad hoc announcement