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Heidelberger Druckmaschinen Aktiengesellschaft (Heidelberg) launches a EUR 200 million high yield notes issuance

The Management Board of Heidelberger Druckmaschinen Aktiengesellschaft (Heidelberg) has adopted a resolution with the approval of the Supervisory Board as of today to issue high yield notes in aggregate principal amount of EUR 200 million due 2022 to further extend the maturity profile of Heidelberg's financing structure and to take advantage of the favourable capital markets environment. The high yield bond offering is to be led by a consortium of banks starting from April 13, 2015.

Any net proceeds of the issuance of high yield notes will be used for the redemption of part of Heidelberg's 9.25% Senior Notes due 2018. The costs in relation to the redemption, including the early redemption premium and capitalized transaction costs associated with the issuance of the outstanding notes, is expected to be partially recognized in the financial year 2014/2015.

The notes will only be offered to qualified institutional buyers with a minimum allocation of EUR 100,000 of principal amount of the notes. The notes are expected to be listed on the official list of the Luxembourg Stock Exchange and to be admitted to trading on the Euro MTF market of the Luxembourg Stock Exchange.

For further information, please contact:

Heidelberger Druckmaschinen AG

Corporate Public Relations

Thomas Fichtl

Phone: +49 (0)6222 82-67123

Fax: +49 (0)6222 82-67129

E-mail: thomas.fichtl@heidelberg.com

Investor Relations

Robin Karpp

Phone: +49 (0)6222 82-67120

Fax: +49 (0)6222 82-99 67120

E-mail: robin.karpp@heidelberg.com

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