

Please note that this is a non-binding English convenience translation.
The German version shall prevail as legally binding.

Heidelberger Druckmaschinen Aktiengesellschaft

Heidelberg

WKN 731400
ISIN DE0007314007

**Notification pursuant to section 49 (1) Sentence 1 no. 2 of the German
Securities Trading Act (WpHG)
on the announcement of the issue of new shares from authorized capital
while disapplying preemptive subscription rights**

On March 12, 2019, the Management Board of Heidelberger Druckmaschinen Aktiengesellschaft resolved, with the approval of the "Capital Measure 2019" committee formed for this purpose by the Supervisory Board and acting on behalf of the Supervisory Board on the same day, to increase the Company's share capital by making partial use of the authorization in Article 3 (5) of the Articles of Association (Authorized Capital 2015), approved by the Annual General Meeting on July 24, 2019, by EUR 65,904,069.12 from EUR 713,562,818.56 to EUR 779,466,887.68 by issuing 25,743,777 new bearer shares with a pro rata amount of the share capital of EUR 2.56 each against cash contributions. The new shares will be issued at an issue price of EUR 2.68 per new share, i.e. EUR 68,993,322.36 in total. The new shares are entitled to dividends from April 1, 2018. The shareholders' preemptive subscription rights were disappplied in accordance with Article 3 (5) subparagraph 3 of the Articles of Association in conjunction with Sections 203 para.1 and 2, 186 para. 3 sentence 4 of the German Stock Corporation Act (AktG).

The Company expects the capital increase to be entered in the commercial register of the Mannheim Local Court in March 2019.

Heidelberg, March 2019

Heidelberger Druckmaschinen Aktiengesellschaft

The Management Board